

Annual Meeting October 26, 2023



National Anthem Performed by









DAVID WHITAKER

President & CEO
Greater Miami
Convention & Visitors Bureau



2023 Annual Meeting





Proceeds from ticket sales to today's event benefit the Florida Disaster Relief Fund to help those affected by recent disasters.

GMCVB Annual Meeting Call to Order



JULISSA KEPNER

Chair GMCVB Board of Directors

General Manager Marriott Miami Biscayne Bay

Nominating Committee Report



CHRISTINE VALLS

Chair Nominating Committee



GMCVB Nominating Committee

- Steve Adkins
 Miami-Dade Gay and Lesbian
 Chamber of Commerce
- Rodney Barreto
 The Barreto Group
- Rick Beasley
 CareerSource South Florida
- Wendy Kallergis
 Greater Miami and the Beaches Hotel
 Association
- Julissa Kepner
 Miami Marriott Biscayne Bay

- Bruce Orosz
 ACT Productions
- Ibis Romero
 Sunny Isles Beach Tourism and Marketing Council
- Grisette Roque-Marcos
 Miami Beach Visitor and Convention
 Authority
- Christine Valls
 Committee Chair, GMCVB



2023 Annual Meeting

GMCVB Board - Class of 2026



Wayne Brackin
President & Chief Executive Officer
KIDZ Medical Services



Silvia CamarotaSenior Director, North America
Expedia Group



Eduardo Jose Garcia, Jr.

Partner

Treo Group, LLC

GMCVB Board - Class of 2026



Amy Johnson General Manager The Confidante - Hyatt Hotels Corp.



Paul Lowenthal
Chairman of the Board
Camillus House



Jonathan PlutzikOwner
The Betsy - South Beach

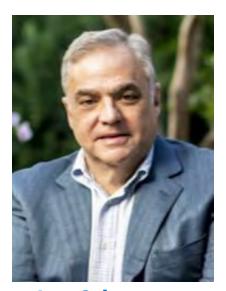
GMCVB Board - Class of 2026



Eric Poms
Chief Executive Officer
Orange Bowl Committee



Olga Ramudo SVP, Florida and Latin America Express Travel



Lee SchragerChief Communications Officer
Southern Glazer's Wine & Spirits



2023 Annual Meeting



Rodney Barreto
Chairman and CEO
Barreto Group



Rick BeasleyExecutive Director
CareerSource South Florida



Amir Blattner
General Manager
Hyatt Regency Miami



Anthony Brunson
President and CEO
Anthony Brunson, P.A.

(Finance & Audit Committee Chair)



Michael Cheng, Ph.D., CHE
Dean, Chaplin School of Hospitality and
Tourism Management
Florida International University



Francesca de Quesada Covey
Chief Innovation & Economic
Development Officer
Miami-Dade County



Alex Fernandez

Commissioner

City of Miami Beach



Teresa FoxxChief Operating Officer
Banco de Credito e Inversiones



Suzette Espinosa Fuentes

VP, Communications

Adrienne Arsht Center for the Performing Arts

of Miami-Dade County

(Marketing & Tourism Committee Chair)



Julio Guzman
Vice Mayor
City of Homestead



Keon HardemonCommissioner
Miami-Dade County



Yvette Harris
President
Harris Public Relations

(Multicultural Tourism & Development Committee Chair)



Felecia Hatcher
CEO
Black Ambition
Opportunity Fund



Marlon Hill
Partner
Weiss Serota Helfman
Cole & Bierman



Michael Hooper
Director of Operations
GFO Investments



Alina Hudak
City Manager
City of Miami Beach



Julissa Kepner
General Manager
Marriott Miami Biscayne Bay

(Board Chair)



Christine King
Chairwoman and Commissioner
City of Miami



Mutluhan Kucuk
Complex Managing Director
Loews Miami Beach Hotel



Raul Leal
Chief Executive Officer
SH Hotels & Resorts



Juan Carlos Liscano
Vice President,
Miami Hub Operations
American Airlines

(Convention Sales Committee Chair)



Navin Mahtani Managing Partner Think Hospitality



Grisette Roque-Marcos Executive Director Miami Beach Visitor and Convention Authority



Caroline O'Connor
Chief Operating Officer
Miami Marlins



Bruce Orosz
President and CEO
ACT Productions, Inc.

(Immediate Past Chair)



Freddie Peterson
General Manager
Miami Beach Convention Center
OVG360 Venue Management



Myles Pistorius
SVP, General Counsel
Miami Dolphins



Chris Rollins
Chief Operating Officer
South Beach Group Hotels



Christine Valls
Greater Miami Convention &
Visitors Bureau

(Nominating Committee Chair)



2023 Annual Meeting

GMCVB Board - Ex-Officio



Steve Adkins
President and CEO
Miami-Dade Gay and Lesbian
Chamber of Commerce



Ralph Cutie
Director and CEO
Miami-Dade Aviation
Department



Jorge Gonzalez
Village Manager
Bal Harbour Village



Wendy Kallergis
President and CEO
Greater Miami and Beaches
Hotel Association

GMCVB Board - Ex-Officio



Eric Knowles

President and CEO

Miami-Dade

Chamber of Commerce



Liliam Lopez
President and CEO
South Florida Hispanic
Chamber of Commerce



Ibis Romero
Executive Director
Sunny Isles Beach Tourism and
Marketing Council

GMCVB Board - Ex-Officio



Alfred Sanchez
President and CEO
Greater Miami Chamber of
Commerce



Mark Trowbridge
President and CEO
Coral Gables Chamber of
Commerce



Hydi Webb
Port Director
PortMiami



2023 Annual Meeting

Board Member



BEN MOLLERE
Corporate Vice President
Hospitality & Business Relations
Baptist Health South Florida

Marketing & Tourism Committee Chair



ERIC JELLSONArea Director, Marketing and Strategy
Kimpton Hotels Florida

Finance & Audit Committee Chair



ELIZABETH HICKSConsultant



2023 Annual Meeting

GMCVB Chair Emeritus



GENE PRESCOTT

President
The Biltmore Hotel



DAVID WHITAKER

President & CEO
Greater Miami
Convention & Visitors Bureau





DAVID WHITAKER

President & CEO
Greater Miami
Convention & Visitors Bureau



SENATOR ANA MARIA RODRIGUEZ

State of Florida - District 40 Chair - Miami-Dade County Legislative Delegation



2023 Annual Meeting



MAYOR DANIELLA LEVINE CAVA

Miami-Dade County

Brought to You By Tourism Day - October 26







2023 Annual Meeting



MICHELE BURGER

Chief of Staff - City of Miami Beach



MAYOR DAN GELBER

City of Miami Beach



2023 Annual Meeting

Chair's Report



JULISSA KEPNER

Chair GMCVB Board of Directors

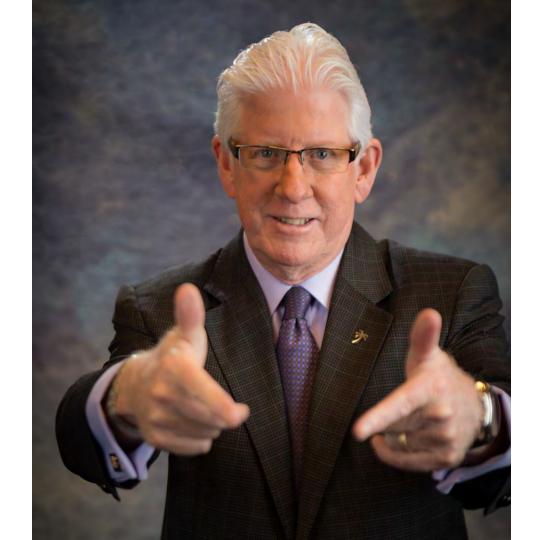
General Manager Marriott Miami Biscayne Bay



2023 Annual Meeting



BRUCE OROSZ Immediate Past Chair GMCVB Board of Directors





2023 Annual Meeting



President's Report



DAVID WHITAKER

President & CEO
Greater Miami
Convention & Visitors Bureau

Welcome & Thank You

Partnership Success

GMCVB Corporate Level Partners







































GT GreenbergTraurig







GMCVB Corporate Level Partners





































Partnership (Oct. 2022 - Sep. 2023)

New Partners to Date

Partner Dues Revenue to Date





Total Partners 1,078



ALI BIBEAU

Senior Director Partnership Development & Events

What a year it has been

Destination Performance

Occupancy /ADR / RevPAR Ranking (Oct 2022 - Sep 2023)

Occupancy		ADR			RevPAR			
Rank	Market	%	Rank	Market	\$	Rank	Market	\$
1	New York	80.5%	1	New York	\$295.63	1	New York	\$238.02
2	Oahu Island	78.6%	2	Oahu Island	\$279.43	2	Oahu Island	\$219.77
3	Las Vegas	77.8%	3	Miami-Dade	\$223.62	3	Miami-Dade	\$161.11
4	San Diego	73.6%	4	San Francisco	\$221.62	4	Boston	\$156.79
5	Orlando	73.5%	5	Boston	\$220.69	5	San Diego	\$154.33
6	Miami-Dade	72.0%	6	San Diego	\$209.59	6	Anaheim	\$148.90
7	Anaheim	71.8%	7	Anaheim	\$207.24	7	Las Vegas	\$147.66
8	Los Angeles	71.7%	8	Los Angeles	\$198.92	8	San Francisco	\$145.58
9	Tampa	71.4%	9	Las Vegas	\$189.79	9	Los Angeles	\$142.59
10	Boston	71.0%	10	Orlando	\$183.99	10	Orlando	\$135.28

New Hotel Supply (Oct 2022 - Sep 2023)

Average
Daily Room
Supply

66,176

(+3.1%)





Arlo Wynwood Nov. 22 217 rooms

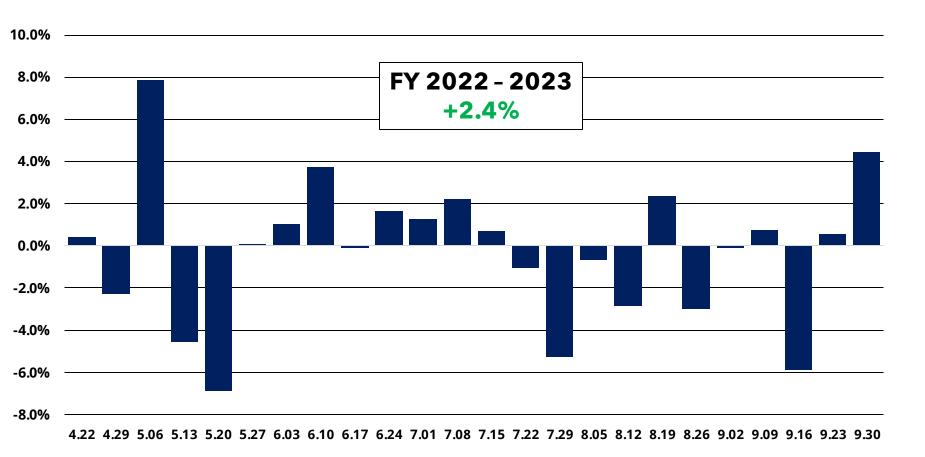


Nov. 22



Nov. 22 581 rooms

Miami-Dade County Weekly Demand % Change vs 2022





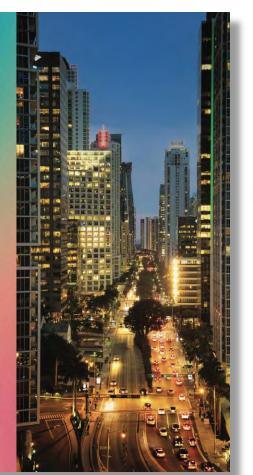






2022/2023 ANNUAL REPORT & BUSINESS PLAN 2023/2024





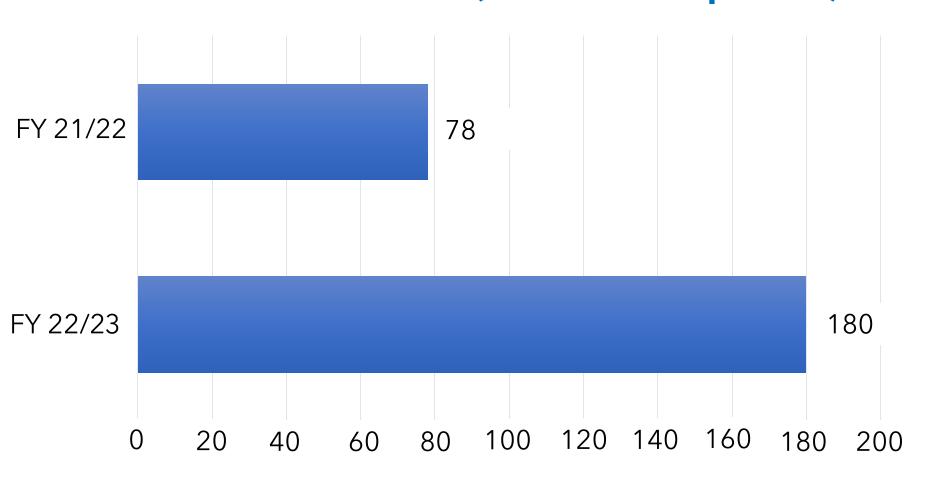




New Bookings (Oct. 2022 - Sep. 2023)

Lead Name	Start	End	Attendees
CosmoProf	1/18/2024	1/27/2024	4,000
2024 Volleyball Tournament	1/31/2024	2/4/2024	5,000
eXpCon 2024	10/24/2024	11/1/2024	6,000
2024 Air Cargo Forum	11/8/2024	11/16/2024	1,000
CosmoProf 2025	1/16/2025	1/25/2025	2,400
2025 Conference and Exchange	10/26/2025	11/11/2025	4,000
ULI Fall Meeting 2026	10/23/2026	10/31/2026	5,000
MBA Annual Convention & Expo 2028	10/18/2028	10/26/2028	5,000
Magic Fashion 2024	1/6/2024	1/13/2024	7,000
Phacilitate Advanced Therapies Week 2024	1/12/2024	1/21/2024	2,000
Florida Encounter / Florida Huddle 2024	2/2/2024	2/6/2024	650
RacquetX 2024	3/20/2024	3/27/2024	1,500
Axon Accelerate 2024	4/19/2024	4/27/2024	2,100
2024 National Homeland Security Conference	8/17/2024	8/22/2024	1,500

MBCC Tentative Leads (Oct. 2022 - Sep. 2023)



Convention Sales Production

(Oct. 2022 - Sep. 2023)

MBCC Goals	Goal	Booking*	Committed**
Bookings	11	14	2
P1 (7)	55,000	54,890	16,205
P2 (7)	30,000	19,662	0
Total Room Nights	85,000	74,552	16,205

^{*} Booking = MBCC Licensing Agreement or HQ Hotel Contract Received

^{**} Committed = Destination Booking Agreement (DBA) Received

In-Hotel Goals - Bookings	Goal	Achieved	% of Goal
Bookings	527	625	119%
Total Room Nights	265,000	371,640	140%

^{*} As of October 1, 2023

Website & Earned Media Success

- **9.8 million** site visits
- 4.5 million engagements with partner content
- **27.4 billion** impressions from articles, posts and blogs from 2,000+ media & social influencers
- \$146 million in earned media value



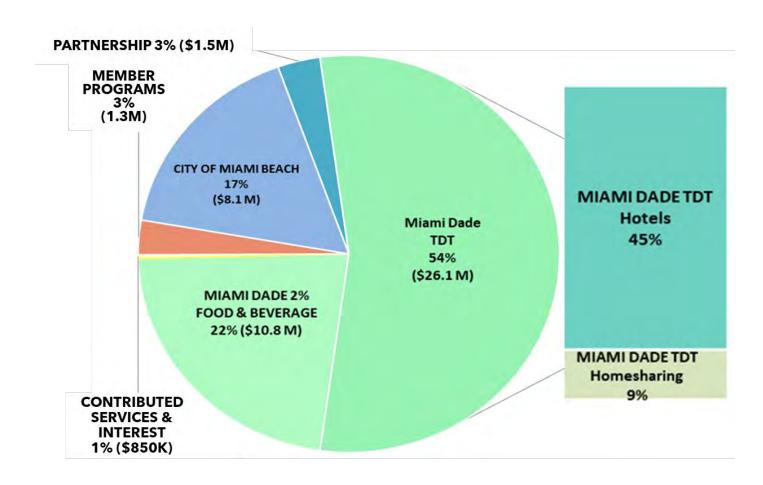


Global Support & Coordination

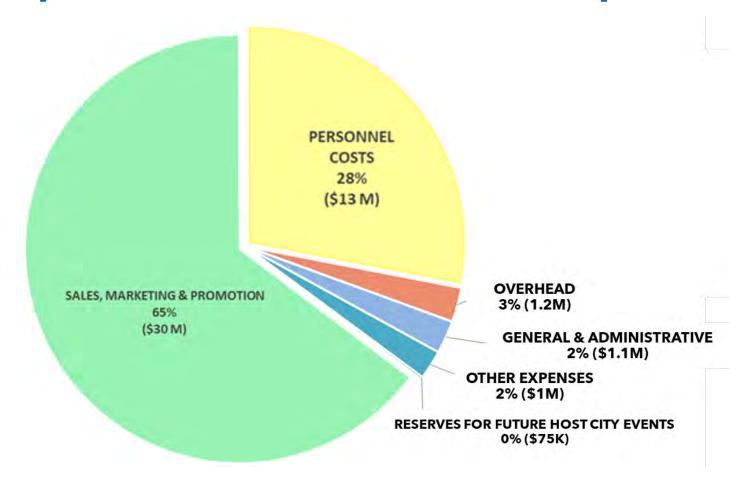


Looking Ahead

FY Net Revenues \$46.5 M (Oct. 2023 - Sep. 2024)



FY Total Expenses \$46.3M (Oct. 2023 - Sep. 2024)











2023 Scholarship and Internship Partnership in collaboration with CareerSource South Florida





RICK BEASLEYExecutive Director



2023 Annual Meeting



In memorium Shirley Gibson

Miami Gardens Mayor from 2003 to 2012

Hear Our Story





ROLANDO AEDO

Chief Operating Officer Greater Miami Convention & Visitors Bureau

Find Your Voices Partnership





MIAMIBEACH

SONY MUSIC





Expand Our Story



Travelers with Mobility Disabilities

- 96% have experienced an accommodation problem
- 86% have experienced a flight problem
- 79% have experienced a transportation problem within a destination

75%

Of respondents with mobility disabilities have taken a leisure trip in the past 12 months (Compared to 83% of active leisure travelers**)

3.4

Average # of leisure trips per year (Compared to 3.0 trips among active leisure travelers*) Travelers with mobility disabilities invest significantly in travel

They spent an average of

16%

more than active leisure travelers

Travelers with mobility disabilities spent an estimated

\$58.2B

on leisure travel in the past 12 months

wheel the world



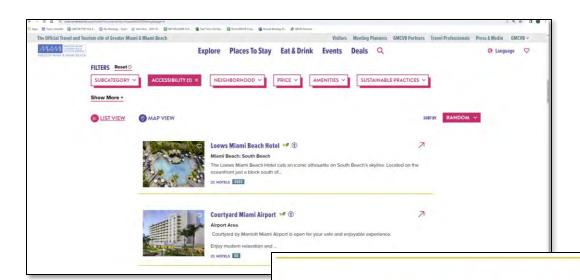








Enhanced Partner Listings





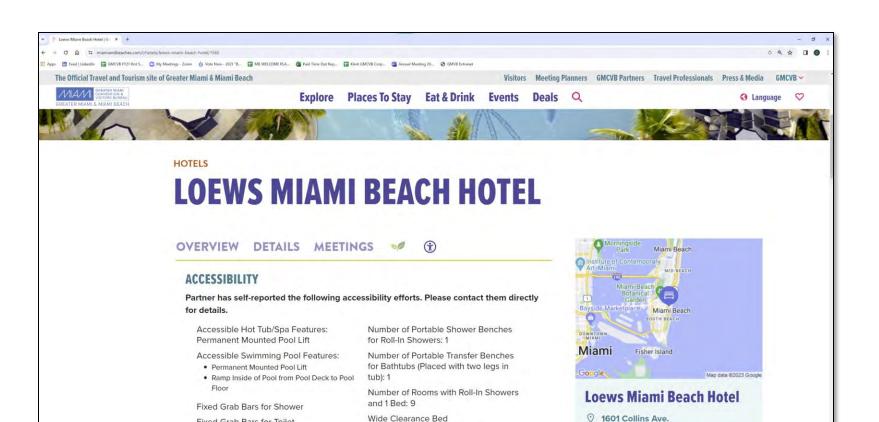


Loews Miami Beach Hotel 💅 😙

Miami Beach: South Beach

The Loews Miami Beach Hotel cuts an iconic silhouette on South Beach's skyline. Located on the oceanfront just a block south of...

HOTELS \$\$\$\$



Wide Clearance to Shower/Toilet

Wide Hallways (at least 36")

Miami Beach, FL 33139

(305) 604-1601

Ø \$\$\$\$ I \$350+



Fixed Grab Bars for Toilet

Bathtub and 1 Red: 29

Number of Accessible Rooms with

Number of Accessible Rooms with

Travelers with Autism

- 87% of parents surveyed do not currently take family vacations
- 93% would be more likely to travel if autism certified options were available
- 97% said they are not satisfied with the current travel options for families with autistic individuals
- 98% responded yes when asked if they look to physicians and therapists for travel approval

"Traveling to a destination where the staff are trained to recognize and address the needs of children on the autism spectrum simply makes our trip less stressful and more enjoyable... It gives us the freedom to enjoy a vacation in the same way that 'regular' families can."

Dr. Christopher O'Shea, parent of an autistic child



Autism Certification Partnership





International Board of Credentialing and Continuing Education Standards









Sustainability Road Map





SUSTAINABLE GALS DEVELOPMENT GALS















































SDG 8: Foster entrepreneurship and create careers and jobs in tourism, particularly among youth and minorities.

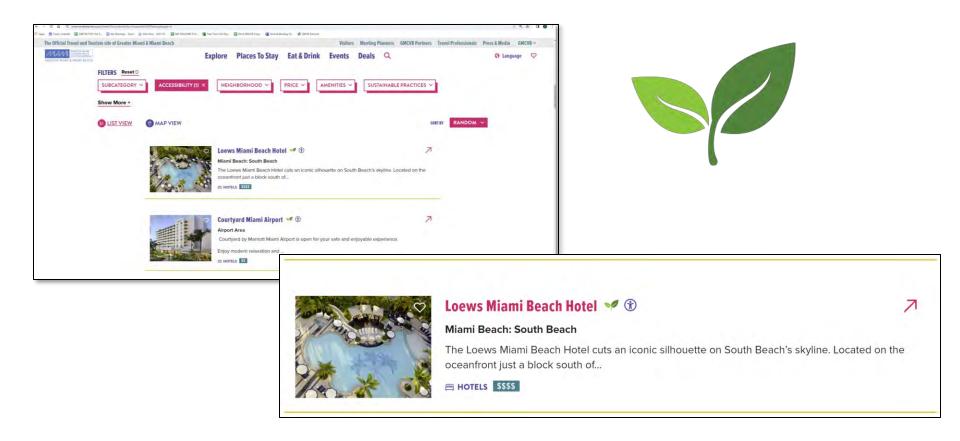
SDG 10: Empower and promote the social and economic inclusion of all irrespective of age, sex, disability, race, ethnicity, origin, religion or economic or other status.

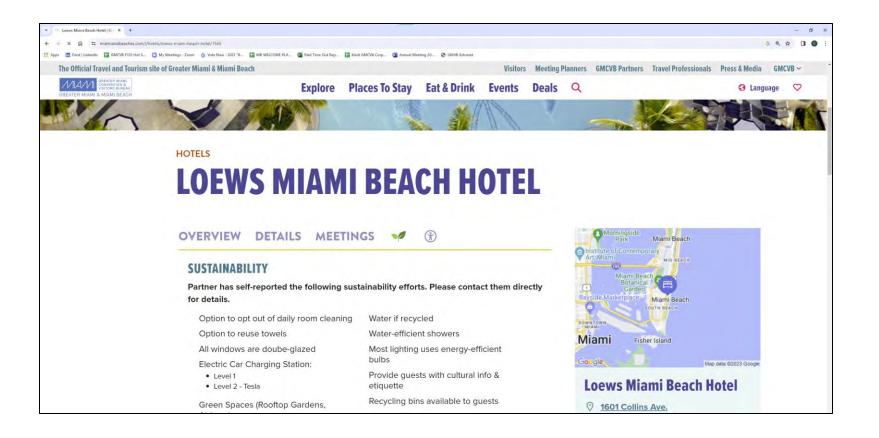
SDG 11: Collaborate with governments to increase environmentally friendly mobility options, making transportation safer and more affordable for all.

SDG 12: Cut food waste in half and substantially reduce all waste through prevention, reduction, recycling and reuse.

SDG 14: Sustainably manage and protect marine and coastal ecosystems and prevent waste or litter that could pollute the marine environment.

Enhanced Partner Listings







Online Bachelor of Arts Global Sustainable Tourism Chaplin School of Hospitality & Tourism Management







Chef Samantha plants herbs in the MBCC's Herb & Vegetable Garden



Sustainability Fact Sheet

The reimagined Miami Beach Convention Center (MBCC) is committed to supporting sustainability and climate change actions as part of its corporate social responsibility program. See all our green building features and sustainability programs.

DOWNLOAD





GMCVB Extranet



You can make changes to your company's profile at any time at:

GMCVBExtranet.com



PRESENTED BY THE GREATER MIAMI CONVENTION & VISITORS BUREAU

Help Us Get the Word Out





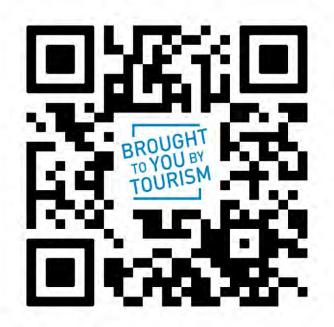


Tell Us Your Story

The Official Travel and Tourism site of Greater Miami & Miami Beach Visitors Meeting Planners GMCVB Partners Travel Professionals Press & Media GMCVB ~ CONVENTION & Explore Places To Stay Eat & Drink Events Deals Q GREATER MIAMI & MIAMI BEACH **[™] Home** > About GMCVB > Brought to you by Tourism **BROUGHT TO YOU BY TOURISM Tell Us Your Story** To begin the process of sharing your story, think about asking vourself these questions: · Can you share a personal story or insightful memory that really highlights the impact of tourism on your life, your family and your community? . How long have you benefited or been connected to the tourism industry and how has it impacted you, your family, friends or business? · Which part of Miami-Dade County do you live in? How is your business growing and how does tourism lead to an increase in customers for local neighborhood businesses like restaurants, shops, hotels, grocery stores and other places not normally associated with tourism? What else would you recommend to find those in our community who will share their stories? **BTYBT Pati Vargas** Then, email us your Brought to You by Tourism story using 250 words or less or attach a short video of 60 seconds or so that you would be comfortable sharing via social media at

btybt@gmcvb.com.





#BroughtToYouByTourism



DAVID WHITAKER

President & CEO
Greater Miami
Convention & Visitors Bureau

Raffle Prizes









March 1-3, 2024

www.MontreuxJazz.Miami



Join Us at Our Closing Reception

